UNITED STATES BANKRUPTCY COURT

	Southern DISTRICT	OF <u>Texas</u>
In Re. Compute North LLC	\$ \$ \$	Case No. 22-90275 Lead Case No. 22-90273
Debtor(s)		
		☑ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 11/30/2022		Petition Date: <u>09/22/2022</u>
Months Pending: 2		Industry Classification: 5 1 8 2
Reporting Method:	Accrual Basis	Cash Basis O
Debtor's Full-Time Employees (current):		101
Debtor's Full-Time Employees (as of date of	of order for relief):	147
Supporting Documentation (check all (For jointly administered debtors, any required) Statement of cash receipts and disb Balance sheet containing the summ Statement of operations (profit or let) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank reconditions. Description of the assets sold or training.	schedules must be provided or cursements hary and detail of the assets, coss statement)	liabilities and equity (net worth) or deficit period
/s/ Harold Coulby Signature of Responsible Party 12/21/2022		Harold Coulby Printed Name of Responsible Party
Date		7575 Corporate Way, Eden Prairie, MN 55344 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

a. Cash balance beginning of month \$9,917,366 \$14,222,761 b. Total receipts (not of transfers between accounts) \$15,058,333 \$14,922,761 c. Total disbursements (not of transfers between accounts) \$15,058,333 \$4,191,885 d. Cash balance and of month (a+b-c) \$15,058,335 \$4,191,885 b. Total disbursements from purplet for calculation (c+c) \$15,658,335 \$4,191,885 Total disbursements for quarterly for calculation (c+c) ***Current North ***Current North ***Current North Total disbursements for quarterly for calculations (c+c) \$1,880,029 ***Current North ***Cur	Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
c. Total disbursements (net of transfers between accounts) \$1,658,338 \$4,191,885 d. Cash balance end of month (a+b-c) \$17,859,059 \$0 b. Shursements made by third party for the benefit of the estate \$1,685 \$1 Total disbursements for quarterly fee calculation (c+e) \$1,685,338 \$4,191,885 Variance of Misbursements for quarterly fee calculation (c+e) \$1,880,029 Variance and Liability Status \$1,880,029 Variance and Liability Status Contract Misbursements for quarterly fee calculation (c+e) \$1,880,029 A Accounts receivable (total net of allowance) \$0 c. Inventory (Book © Market Other Other (attach explanation)) \$34,348,113 d. Total cartert assets \$55,436,399 d. Total assets \$56,135,497 d. Postpetition payables (excluding taxes) \$61,135,497 p. Postpetition payables (excluding taxes) \$1,167 p. Postpetition taxes payable \$18,167,900 p. Postpetition secured debt (f+h) \$51,147,000 p. Prepetition secured debt (f+h) \$1,247,000 p. Prepetition secured debt \$1,547,000	a.	Cash balance beginning of month	\$9,917,966	
Cash balance end of month (a+b-c) S17,839,059	b.	Total receipts (net of transfers between accounts)	\$9,599,431	\$14,323,767
e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e)	c.	Total disbursements (net of transfers between accounts)	\$1,658,338	\$4,191,885
Total disbursements for quarterly fee calculation (c+e) \$1.658,338 \$4.191,885	d.	Cash balance end of month (a+b-c)	\$17,859,059	
Part 2 Asset and Liability Status Not generally applicable to Individual Debtors. See Instructions.)	e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
Recounts receivable (total net of allowance) \$1,880,029	f.	Total disbursements for quarterly fee calculation (c+e)	\$1,658,338	\$4,191,885
Receive Rece	Pa	rt 2: Asset and Liability Status	Current Month	
b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book	(No			
Column	a.	Accounts receivable (total net of allowance)	\$1,880,029	
d Total current assets \$34,348,113 e Total assets \$55,436,399 f Postpetition payables (excluding taxes) \$6,135,497 g Postpetition payables past due (excluding taxes) \$6,135,497 g Postpetition taxes payable \$14,167 h Postpetition taxes payable \$14,167 h Postpetition taxes payable \$14,167 h Postpetition taxes past due \$6,149,664 h Prepetition secured debt \$18,167,900 h Prepetition priority debt \$53,783,649 h Prepetition priority debt \$53,783,649 h Total labilities (debt) (j+k+l+m) \$78,101,213 h Total cash sales price for assets sold/transferred outside the ordinary course of business \$1,547,000 h Total cash sales price for assets sold/transferred outside the ordinary course of business \$1,547,000 h Total apyments to third parties incident to assets being sold/transferred outside the ordinary course of business \$1,547,000 h Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$1,547,000 h Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$1,547,000 h Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$1,547,000 h Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$1,547,000 h Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$1,547,000 o Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$1,547,000 o Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$1,547,000 o Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)	b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c. Total assets \$55,436,399 f. Postpetition payables (excluding taxes) \$6,135,497 g. Postpetition payables past due (excluding taxes) \$0 h. Postpetition taxes payable \$14,167 i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$6,149,664 k. Prepetition secured debt \$18,167,900 n. Prepetition unsecured debt \$53,783,649 n. Total liabilities (debt) (j+k+l+m) \$78,101,213 o. Eding equity/net worth (e-n) \$2,22,664,814 Payaments to third parties incident to assets being sold/transferred outside the ordinary course of business \$1,547,000 \$1,547,000 a. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$1,547,000 \$1,547,000 b. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$1,547,000 \$1,547,000 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$1,547,000 \$1,547,000 b. Cost of goods so	c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
f. Postpetition payables (excluding taxes) \$6,135,497 g. Postpetition payables past due (excluding taxes) \$0 h. Postpetition taxes payable \$14,167 i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$6,149,664 k. Prepetition secured debt \$18,167,900 l. Prepetition unsecured debt \$53,783,649 m. Proteition unsecured debt \$53,783,649 n. Total liabilities (debt) (j+k+l+m) \$78,101,213 o. Ending equity/net worth (e-n) \$2,22,664,814 Prat 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$1,547,000 Part 4: Income Statement (Statement of Operations) (rowspan="2">Net course of business (a-b) Current Month Cumulative b. Cost of goods sold (inclusive of depreciation, if applicable) \$31,547,000 \$1,547,000 c. Gross income/sales (net of returns and allowances) \$245,155	d	Total current assets	\$34,348,113	
g. Postpetition payables past due (excluding taxes) \$0 h. Postpetition taxes payable \$14,167 i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$66,149,664 k. Prepetition secured debt \$18,167,900 l. Prepetition unsecured debt \$53,783,649 n. Prepetition unsecured debt \$78,101,213 o. Ending equity/net worth (e-n) \$78,101,213 o. Ending equity/net worth (e-n) \$1,547,000 a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 a. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (e-b) \$0 \$1,547,000 \$1,547,000 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (e-b) \$0 \$0 c. Total cash sales priceeds from assets sold/transferred outside the ordinary course of business (e-b) \$1,547,000 \$1,547,000 b. Total cash sales priceeds from assets sold/transferred outside the ordinary course of business (e-b) \$	e.	Total assets	\$55,436,399	
h. Postpetition taxes payable \$14,167 i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$6,149,664 k. Prepetition secured debt \$18,167,900 l. Prepetition priority debt \$53,783,649 m. Prepetition unsecured debt \$53,783,649 n. Total liabilities (debt) (j+k+1+m) \$78,101,213 o. Ending equity/net worth (e-n) \$22,664,814 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$1,547,000 \$1,547,000 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$1,547,000 \$1,547,000 Part 4: Income Statement (Statement of Operations) Current Month Cumulative votes of goods sold (inclusive of depreciation, if applicable) \$314,235 b. Cost of goods sold (inclusive of depreciation, if applicable) \$314,235 c. General and administrative expenses \$925,161 d. Other expenses \$-272,986	f.	Postpetition payables (excluding taxes)	\$6,135,497	
i. Pospetition taxes past due S0 j. Total postpetition debt (f+h) \$6,149,664 k. Prepetition secured debt \$18,167,900 l. Prepetition unsecured debt \$53,783,649 n. Total liabilities (debt) (j+k+l+m) \$78,101,213 o. Ending equity/net worth (e-n) \$72,664,814 Variable sales price for assets sold/transferred outside the ordinary course of business \$1,547,000 \$1,547,000 a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$1,547,000 Part 4: Income Statement (Statement of Operations) Current Month Cumulative vot of goods sold (inclusive of depreciation, if applicable) \$31,42.35 b. Cost of goods sold (inclusive of depreciation, if applicable) \$314,235 c. Gross profit (a-b) \$69,080 d. Sepenal and administrative expenses \$	g.	Postpetition payables past due (excluding taxes)	\$0	
i. Pospetition taxes past due S0 j. Total postpetition debt (f+h) \$6,149,664 k. Prepetition secured debt \$18,167,900 l. Prepetition unsecured debt \$53,783,649 n. Total liabilities (debt) (j+k+l+m) \$78,101,213 o. Ending equity/net worth (e-n) \$72,664,814 Variable sales price for assets sold/transferred outside the ordinary course of business \$1,547,000 \$1,547,000 a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$1,547,000 Part 4: Income Statement (Statement of Operations) Current Month Cumulative vot of goods sold (inclusive of depreciation, if applicable) \$31,42.35 b. Cost of goods sold (inclusive of depreciation, if applicable) \$314,235 c. Gross profit (a-b) \$69,080 d. Sepenal and administrative expenses \$	h.	Postpetition taxes payable	\$14,167	
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m. Prepetition unsecured debt \$53,783,649 n. Total liabilities (debt) (j+k+l+m) \$78,101,213 c. Ending equity/net worth (e-n) \$-22,664,814 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$1,547,000 \$1,547,000 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$1,547,000 \$1,547,000 Part 4: Income Statement (Statement of Operations) (Not cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Current Month Cumulative c. Gross income/sales (net of returns and allowances) \$245,155 Cumulative b. Cost of goods sold (inclusive of depreciation, if applicable) \$314,235 \$314,235 c. Gross profit (a-b) \$60,908 \$108 d. Selling expenses \$925,161 \$1 f. Other expenses \$-272,986 g. Depreciation and/or amortization (not included in 4b) \$4,512 h. Interest \$0 i. Taxes (local, s				
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Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month Cumulative (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$245,155 b. Cost of goods sold (inclusive of depreciation, if applicable) \$314,235 c. Gross profit (a-b) \$-69,080 d. Selling expenses \$925,161 f. Other expenses \$925,161 f. Other expenses \$927,2986 g. Depreciation and/or amortization (not included in 4b) \$4,512 h. Interest \$0 i. Taxes (local, state, and federal) \$11,331 j. Reorganization items				
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outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest Taxes (local, state, and federal) j. Reorganization items Salt, 245, 155 Current Month Cumulative Current Month Current Month Cumulative Current Month Cumulative Current Month Current Month Cumulative Current Month Cumulative Current Month Cu	a.	•	\$1,547,000	\$1,547,000
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Statement (Statement of Operations) Surrent Month Cumulative Current Month Cumulative Current Month Cumulative Current Month Cumulative Current Month Cumulative State, sale, sa	b.		0.2	0.2
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(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$245,155 \$245,155 \$314,235 \$108 \$4-69,080 \$108 \$925,161 \$925,161 \$4-272,986 \$94-272,986 \$95-272,986 \$108 \$11,331	С.	· · · · · · · · · · · · · · · · · · ·	\$1,547,000	\$1,547,000
a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$245,155 \$314,235 \$314,235 \$108 \$925,161 \$4,512 \$4,512 \$50 \$11,331 \$5,642,943			Current Month	Cumulative
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$-69,080 \$-69,080 \$-925,161 \$925,161 \$-272,986 \$-272,986 \$9 \$-272,986 \$9 \$11,312			\$245,155	
d. Selling expenses \$108 e. General and administrative expenses \$925,161 f. Other expenses \$-272,986 g. Depreciation and/or amortization (not included in 4b) \$4,512 h. Interest \$0 i. Taxes (local, state, and federal) \$11,331 j. Reorganization items \$5,642,943	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$314,235	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$925,161 \$-272,986 \$\$4,512 \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$	c.	Gross profit (a-b)	\$-69,080	
f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$-272,986 \$4,512 \$0 \$11,331 \$5,642,943	d.	Selling expenses	\$108	
g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$ \$4,512 \$ \$0 \$ \$11,331 \$ \$5,642,943	e.	General and administrative expenses	\$925,161	
h. Interest \$0 i. Taxes (local, state, and federal) \$11,331 j. Reorganization items \$5,642,943	f.	Other expenses	\$-272,986	
i. Taxes (local, state, and federal) \$11,331 j. Reorganization items \$5,642,943	g.	Depreciation and/or amortization (not included in 4b)	\$4,512	
j. Reorganization items \$5,642,943	h.	Interest	\$0	
· — — — — — — — — — — — — — — — — — — —	i.	Taxes (local, state, and federal)	\$11,331	
k. Profit (loss) \$-6,380,149 \$-8,982,091	j.	Reorganization items	\$5,642,943	
	k.	Profit (loss)	\$-6,380,149	\$-8,982,091

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
Debtor's	s professional fees & expenses (bank	ruptcy) Aggregate Total	\$322,429	\$322,429		\$322,924
	d Breakdown by Firm					
	Firm Name	Role				
i	Epiq Corporate Restructuring	Other	\$322,429	\$322,429	\$322,429	\$322,924
ii	Paul Hastings LLP	Lead Counsel	\$0	\$0	\$0	\$0
iii	Portage Point Partners, LLC	Financial Professional	\$0	\$0	\$0	\$0
iv	Jefferies	Financial Professional	\$0	\$0	\$0	\$0
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				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total		\$270	\$680	\$270	\$680
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i	Norton Rose Fulbright US LLP	Special Counsel	\$0	\$0	\$0	\$0
	ii	Jackson Walker LLP	Special Counsel	\$0	\$0	\$0	\$0
	iii	Madel PA	Special Counsel	\$0	\$0	\$0	\$0
	iv	RSM US LLP	Financial Professional	\$0	\$0	\$0	\$0
	v	Kutak Rock LLP	Special Counsel	\$0	\$0	\$0	\$0
	vi	McDonald Hopkins	Special Counsel	\$270	\$680	\$270	\$680
	vii	Growth Operators Advisory Ser	Financial Professional	\$0	\$0	\$0	\$0
	viii	Miller & Associates Consulting	Other	\$0	\$0	\$0	\$0
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Debtor's Name Compute North LLC Case No. 22-90275

	xcix						
	c						
c.	c. All professional fees and expenses (debtor & committees)		\$322,699	\$323,110	\$322,699	\$323,110	

Pa	rt 6: Postpetition Taxes	Cur	rent Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)		\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)		\$0	\$0
c.	Postpetition employer payroll taxes accrued		\$16,750	\$50,264
d.	Postpetition employer payroll taxes paid		\$49,219	\$75,543
e.	Postpetition property taxes paid		\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)		\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)		\$0	\$0
Pa	rt 7: Questionnaire - During this reporting period:			
a.	Were any payments made on prepetition debt? (if yes, see Instructions)	Yes •	No 🔿	
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes 🔿	No 💿	
c.	Were any payments made to or on behalf of insiders?	Yes 💿	No 🔘	
d.	Are you current on postpetition tax return filings?	Yes •	No 🔘	
e.	Are you current on postpetition estimated tax payments?	Yes •	No 🔘	
f.	Were all trust fund taxes remitted on a current basis?	Yes •	No 🔘	
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes 🔿	No 💿	
h.	Were all payments made to or on behalf of professionals approved by the court?	Yes •	No O N/A O	
i.	Do you have: Worker's compensation insurance?	Yes •	No 🔘	
	If yes, are your premiums current?	Yes •	No O N/A O	(if no, see Instructions)
	Casualty/property insurance?	Yes •	No 🔘	
	If yes, are your premiums current?	Yes 💿	No O N/A O	(if no, see Instructions)
	General liability insurance?	Yes •	No 🔘	
	If yes, are your premiums current?	Yes •	No O N/A O	(if no, see Instructions)
j.	Has a plan of reorganization been filed with the court?	Yes 🔘	No 💿	
k.	Has a disclosure statement been filed with the court?	Yes •	No 🔿	
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes •	No 🔿	

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Debtor's Name Compute North LLC Case No. 22-90275 Part 8: Individual Chapter 11 Debtors (Only) Gross income (receipts) from salary and wages \$0 a. \$0 Gross income (receipts) from self-employment b. \$0 Gross income from all other sources c. Total income in the reporting period (a+b+c)\$0 d. \$0 Payroll deductions e. \$0 f. Self-employment related expenses Living expenses \$0 g. All other expenses \$0 h. \$0 Total expenses in the reporting period (e+f+g+h) i. Difference between total income and total expenses (d-i) \$0 j. \$0 List the total amount of all postpetition debts that are past due k. Yes (No (Are you required to pay any Domestic Support Obligations as defined by 11 1. U.S.C § 101(14A)? Yes O No O N/A • If yes, have you made all Domestic Support Obligation payments? **Privacy Act Statement** 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http:// www.justice.gov/ust/eo/rules regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

Harold Coulby

12/21/2022

Date

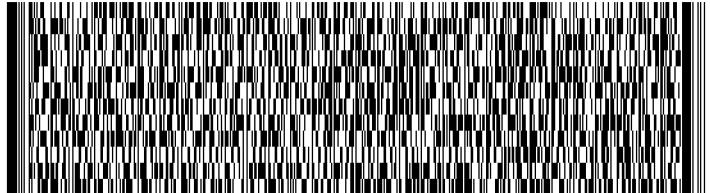
Printed Name of Responsible Party

/s/ Harold Coulby

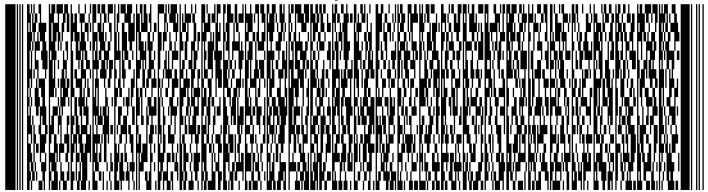
Title

Signature of Responsible Party

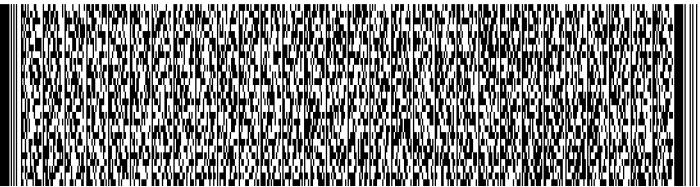
Chief Financial Officer



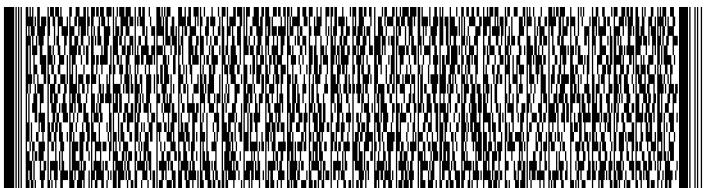
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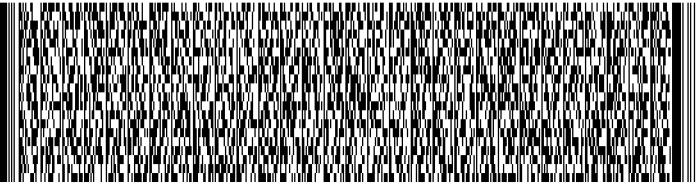
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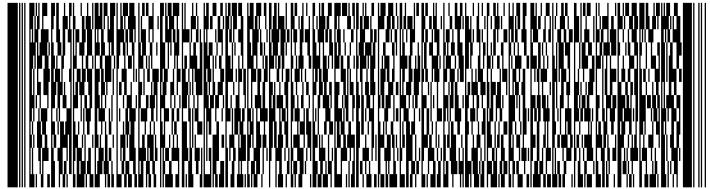
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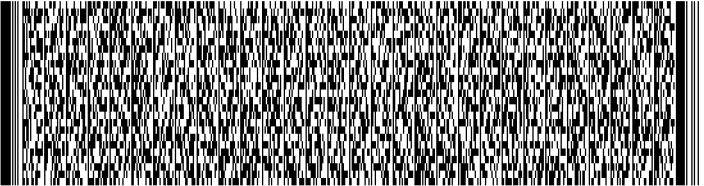
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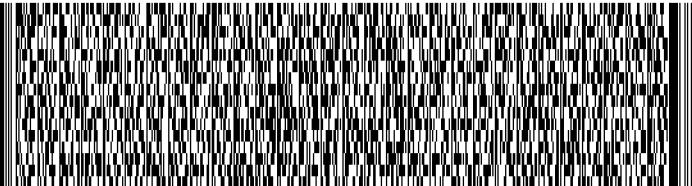
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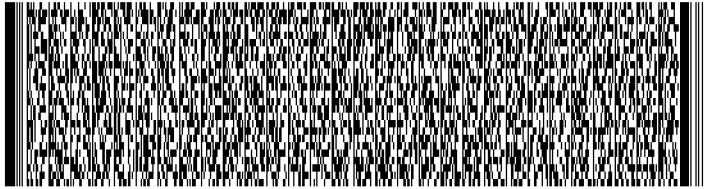
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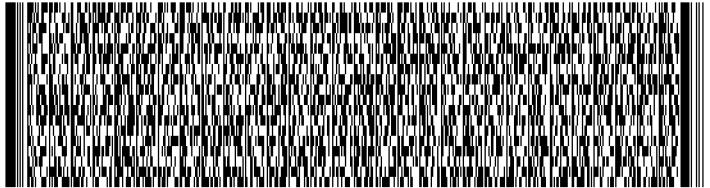
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NonBankruptcy51to100



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